

TAYLOR T. LEARY

**CS PLANNING CORP DBA
FOUR POINTS WEALTH MANAGEMENT**

5445 DTC Parkway, Suite 1100
Greenwood Village, CO 80111

Phone: (303) 910-9751

www.fourpointswealth.com

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This Brochure Supplement provides information about Taylor T. Leary, an Independent Contractor and Advisor Affiliate with CS Planning Corp. (“CSP”) and doing business as Four Points Wealth Management. You should have received a copy of CSP’s Brochure. Please contact us at (303) 910-9751 or info@fourpointswealth.com if you did not receive a Brochure, or if you have any questions about the contents of this Brochure Supplement.

CSP requires any Advisory Affiliates involved in the practice of providing investment advice to Clients to have at a minimum, a bachelor’s degree from an accredited university, preferably with a major in finance, economics, or business, etc. These Advisory Affiliates must also pass appropriate licensing examinations and are strongly encouraged to seek continuing education opportunities available in the industry, including appropriate certifications or designations.

Additional information about CSP and/or Taylor T. Leary is available on the SEC’s website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Taylor T. Leary

Year of Birth: 1985

Education

Bachelor of Arts, University of Colorado-Boulder, 2009

Business Background

11/2020 – Present	<i>Managing Member</i> Four Point Wealth Management, LLC
11/2020 – Present	<i>Investment Advisor Representative (Independent Contractor)</i> CS Planning Corp.
04/2011 – 10/2020	<i>Financial Advisor</i> Presidential Brokerage, Inc./Forta Financial Group Inc.
08/2009 – 02/2011	<i>Financial Advisor</i> Edward Jones

Item 3 Disciplinary Information

Mr. Leary is not the subject of any legal or disciplinary proceedings which would be considered material (or otherwise) to a client's evaluation of his or any of the services the firm provides.

Item 4 Other Business Activities

Mr. Leary currently has no other business activities.

Item 5 Additional Compensation

Mr. Leary does not receive additional compensation or economic benefit from third parties for providing advisory services to clients of the firm.

Item 6 Supervision

Christopher K. Hicks, Chief Compliance Officer, is involved in supervising the overall activities of Mr. Leary. Oversight is conducted through a review of activities that are captured on the CSP management systems which incorporate documentation of client interactions, communication workflows and trading activities. Mr. Hicks may be reached at (503) 445-1957.